

Exhibit A

Form 37

Official Form of Account recommended by Commission on Estates

ACCOUNT OF EXECUTORS AND ADMINISTRATORS**SURROGATE'S COURT
COUNTY OF NEW YORK****ACCOUNTING OF**Marjorie M. Frosch, Executrix of the Estate
of Aaron R. Frosch

as Deceased Executor

ESTATE OF

Marilyn Monroe

Deceased.

File No. P2781 19 62**TO THE SURROGATE'S COURT OF THE COUNTY OF NEW YORK:**

The undersigned does hereby render the account of proceedings as follows:

Period of account from July 1, 1980

to April 29, 1989

This is ~~an~~ an account.
an intermediate

The instructions concerning the schedules need not be stated at the head of each schedule. It will be sufficient to set forth only the schedule letter and heading.

For convenience of reference, the schedule letter and page number of the schedule should be shown at the bottom of each sheet of the account.

Schedule A**Statement of Principal Received**

INSTRUCTIONS. This schedule must contain an itemized statement of all the moneys and other personal property constituting principal for which each accounting party is charged, together with the date of receipt or acquisition of such money or property. If real property has been sold by the fiduciary, this schedule must set forth the proceeds of sale of such property.

Schedule A-1**Statement of Increases on Sales, Liquidation or Distribution**

INSTRUCTIONS. This schedule must contain a full and complete statement of all realized increases derived from principal assets whether due to sale, liquidation, or distribution or any other reason. It should also show realized increases on new investments or exchanges. In each instance, the date of realization of the increase must be shown and the property from which said increase was derived must be identified.

Schedule A-2**Statement of All Income Collected**

INSTRUCTIONS. This schedule must contain a full and complete statement of all interest, dividends, rents and other income received, and the date of each receipt. Each receipt must be separately accounted for and identified, except that where a security has been held for an entire year, the interest or ordinary dividends may be reported on a calendar year basis.

Schedule B**Statement of Decreases Due to Sales, Liquidation, Collection,
Distribution or Uncollectibility**

INSTRUCTIONS. This schedule must contain a full and complete statement of all realized decreases on principal assets whether due to sale, liquidation, collection or distribution, or any other reason. It should also show decreases on new investments or exchanges and also sales, liquidations or distributions that result in neither gain nor loss. In each instance, the date of realization of the decrease must be shown and the property from which said decrease was incurred must be identified. It should also report any asset which the fiduciary intends to abandon as worthless, together with a full statement of the reasons for abandoning it.

Schedule C**Statement of Funeral and Administration Expenses**

INSTRUCTIONS. This schedule must contain an itemized statement of all moneys chargeable and paid for funeral, administration and other necessary expenses, together with the date and the reason for each expenditure.

Where the will directs that all inheritance and death taxes are to be paid out of the estate, credit for payment of same should be taken in this schedule.

Schedule C-1**Statement of Unpaid Administration Expenses**

INSTRUCTIONS. This schedule must contain an itemized statement of all unpaid claims for administration and other necessary expenses, together with a statement of the basis for each such claim.

Schedule D**Statement of All Creditors' Claims**

INSTRUCTIONS. This schedule must contain an itemized statement of all creditors' claims sub-divided to show:

1. Claims presented, allowed, paid and credited and appearing in the Summary Statement, together with the date of payment.
2. Claims presented and allowed but not paid.
3. Claims presented but rejected, the date of and the reason for such rejection.
4. Contingent and possible claims.
5. Personal claims requiring approval by the court, pursuant to S C P A 1805.

In the event of insolvency, preference allowed various claims should be stated and the order of their priority.

Schedule E**Statement of Distributions Made**

INSTRUCTIONS. This schedule must contain an itemized statement of all moneys paid and all property delivered to the legatees, trustees, surviving spouse or distributees of the deceased, the date of payment or delivery thereof, and the name of the person to whom payment or delivery was actually made.

Where estate taxes are required to be apportioned and payments have been made on account of said taxes, the amounts apportioned in Schedule H against beneficiaries of the testamentary estate shall be charged in this schedule against the respective individual's share.

Schedule F**Statement of All Personal Property Remaining on Hand**

INSTRUCTIONS. This schedule must contain an itemized statement showing all personal property remaining on hand, including a statement of all uncollected receivables and property rights due to the estate. The schedule must further show the date and cost of all such property that was acquired by purchase, exchange or transfers made or received, together with the date of acquisition and the cost thereof.

Schedule G**Statement of Interested Parties**

INSTRUCTIONS. This schedule must contain the names of all persons entitled as legatee, devisee, trustee, surviving spouse, distributee or otherwise to a share of the estate or fund, with their post-office addresses and the degree of relationship, if any, of each of the deceased, a statement showing the nature of and the VALUE or approximate VALUE of the interest of each such person.

Also a statement that the records of this court have been searched for powers of attorney and assignments and encumbrances made and executed by any of the persons interested in or entitled to a share of the estate and a list detailing each power of attorney, assignment and encumbrance, disclosed by such search, with the date of its recording and the name and address of each attorney in fact and of each assignee and of each person beneficially interested under the encumbrance referred to in the respective instruments, and also whether the accounting party has any knowledge of the execution of any such power of attorney or assignment not so filed and recorded.

Schedule H**Statement of Estate Taxes Paid and Allocation thereof**

INSTRUCTIONS. This schedule must contain a statement showing all estate taxes assessed and paid in respect of any property required to be included in the gross estate of the decedent under the provisions of the Tax Law or under the laws of the United States. Final New York Estate Tax receipt or an order of exemption from tax must be presented with the decree settling the final account unless the accounting party proceeds under S C P A 1804(3). This schedule must also contain a computation setting forth the proposed allocation of taxes paid and to be paid and the amounts due the estate from each person in whose behalf a tax payment has been made and also the proportionate amount of the tax paid by each of the named persons interested in this estate or charged against their respective interest, as provided in E P T L 2-1.8.

Where an allocation of taxes is required, the method of computing the allocation of said taxes must be shown in this schedule.

Schedule I**Statement of Computation of Commissions**

INSTRUCTIONS. This schedule must contain a computation of the amount of commissions due upon this accounting.

Schedule J**Statement of Other Pertinent Facts and of Cash Reconciliation**

INSTRUCTIONS. This schedule must contain a statement of all other pertinent facts affecting the administration of the estate and the rights of those interested therein. It must also contain a statement of any real property left by the decedent which it is not necessary to include as an estate asset to be accounted for, a brief description thereof, the gross value and the amount of mortgages or liens thereon at the date of death of the deceased. A cash reconciliation must also be set forth in this schedule so that verification with bank statements and cash on hand may be readily made.

THE FOLLOWING IS A SUMMARY STATEMENT OF THIS ACCOUNT:**CHARGES:**

Amount shown by Schedule "A"	
(Principal received).....	\$ 126,229.25
Amount shown by Schedule "A-1"	
(Realized Increases on principal).....	\$ -0-
Amount shown by Schedule "A-2"	
(Income Collected)	\$ 4,146,054.99
Total charges.....	\$ 4,272,284.24

CREDITS:

Amount shown by Schedule "B"	
(Realized decreases on principal).....	\$ -0-
Amount shown by Schedule "C"	
(Funeral and administration expenses).....	\$ 1,539,188.89
Amount shown by Schedule "D"	
(Creditors' claims actually paid).....	\$ -0-
Amount shown by Schedule "E"	
(Distributions to legatees, distributees, etc.).....	\$ 2,699,191.17
Total credits	\$ 4,238,380.06
Balance on hand shown by Schedule "F"	\$ 33,904.18
The foregoing balance of \$ 33,904.18	consists of \$ 33,904.18

in cash and \$ -0- in other property on hand as of the 29th day of April 19.89. It is subject to deduction of estimated principal commissions amounting to \$ -0- shown in Schedule I and to the proper charge to principal of expenses of this accounting.

The attached schedules are part of this account.

Marjorie M. Frosch

Marjorie M. Frosch, Executrix of the
Estate of Aaron R. Frosch

Deceased ~~Executor Administrator~~

Commission Expires: 10-31-90
 Qualified in Suffolk County
 No. 4732171
 ANNE TEDESCO
 Notary Public, State of New York

Marjorie M. Frosch, Executrix of the
 Estate of Aaron R. Frosch, Deceased Executor

May 19 90

Sworn to before me this 7th day of

Marjorie M. Frosch being duly sworn, says: that the foregoing account contains according to the best of my/our knowledge and belief a true statement of all my/our receipts and disbursements on account of the estate and of all moneys or other property belonging to the estate which have come into my/our hands or been received by any other person by my/our order or authority for my/our use and that I/we do not know of any error or omission in the account to the prejudice of any creditor of, or person interested in, the estate.

State of New York
 County of New York
 ss.:
 Marjorie M. Frosch

AFFIDAVIT OF ACCOUNTING PARTY

File No. P2781 1962

Surrogate's Court
 County of New York

Gross Estate

or Fund \$

IN THE MATTER OF THE JUDICIAL SETTLEMENT
 OF THE

ACCOUNT OF PROCEEDINGS

OF

Marjorie M. Frosch, Executrix of
 the Estate of Aaron R. Frosch,
 AS Deceased Executor of the

OF

Estate
 Marilyn Monroe

DECEASED

ACCOUNT OF EXECUTORS

Filed,

Stroock & Stroock & Lavan

Attorney for Petitioner

7 Hanover Square
 New York, NY 10004

New York City

SCHEDULE A

STATEMENT SHOWING (A) ALL PROPERTY CONSTITUTING PRINCIPAL OF THE ESTATE REMAINING ON HAND 07/01/80 THE LAST DAY OF THE EXECUTOR'S PRIOR ACCOUNT AND (B) ALL ADDITIONAL PROPERTY SUBSEQUENTLY RECEIVED TO CONSTITUTE PRINCIPAL OF THE ESTATE

(A) ALL PROPERTY CONSTITUTING PRINCIPAL
OF THE ESTATE REMAINING ON HAND THE
LAST DAY OF THE EXECUTOR'S PRIOR ACCOUNT

INVENTORY
VALUE

OTHER PROPERTY

07/01/80 DOLLAR DRY DOCK
ACCOUNT #36110

\$41,065.50

07/01/80 DOLLAR DRY DOCK
ACCOUNT #36613-5

47,127.54

07/01/80 DOLLAR DRY DOCK
ACCOUNT #57302-9

12,035.94

07/01/80 MISCELLANEOUS ROYALTY INTERESTS

0.00

\$100,228.98

CASH

06/07/82 CASH

1,000.27

\$1,000.27

TOTAL

\$101,229.25

(B) ALL ORIGINAL PROPERTY SUBSEQUENTLY
RECEIVED TO CONSTITUTE PRINCIPAL OF
THE ESTATE

OTHER PROPERTY

07/20/84 .BIGHAM ENGLAR JONES & HOUSTON
MALPRACTICE INSURANCE

\$25,000.00

\$25,000.00

TOTAL

\$25,000.00

SCHEDULE A-2 (CONTINUED)

TOTAL SCHEDULE A-2

\$126,229.25

SCHEDULE A
PAGE 2

SCHEDULE A-1

**STATEMENT SHOWING ALL INCREASES RESULTING FROM
SALE OR OTHER DISPOSITION OF ASSETS**

NONE

SCHEDULE A-1

SCHEDULE A-2

STATEMENT SHOWING (A) ALL PROPERTY CONSTITUTING INCOME OF THE ESTATE REMAINING ON HAND 07/01/80 THE LAST DAY OF THE EXECUTOR'S PRIOR ACCOUNT AND (B) ALL ADDITIONAL PROPERTY SUBSEQUENTLY RECEIVED TO CONSTITUTE INCOME OF THE ESTATE

(B) ALL SUBSEQUENT RECEIPTS

U.S. TREASURY BILL
DUE 10/2/80

10/02/80	INTEREST ON	\$50,000.	\$61.53	\$61.53
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U.S. TREASURY BILL
DUE 11/6/80

11/06/80	INTEREST ON	\$40,000.	\$302.22	302.22
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U.S. TREASURY BILL
DUE 02/26/81

02/26/81	INTEREST ON	\$50,000.	\$552.50	552.50
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U.S. TREASURY BILL
DUE 03/12/81

03/13/81	INTEREST ON	\$10,000.	\$198.13	198.13
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U.S. TREASURY BILL
DUE 04/02/81

04/02/81	INTEREST ON	\$50,000.	\$640.97	640.97
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SCHEDULE A-2 (CONTINUED)

U.S. TREASURY BILL
DUE 07/02/81

07/02/81 INTEREST ON \$75,000. \$2,339.06 2,339.06

U.S. TREASURY BILL
DUE 09/03/81

09/03/81 INTEREST ON \$75,000. \$1,779.69 1,779.69

U.S. TREASURY BILL
DUE 11/05/81

11/05/81 INTEREST ON \$75,000. \$1,950.31 1,950.31

U.S. TREASURY BILL
DUE 12/10/81

12/10/81 INTEREST ON \$90,000. \$858.50 858.50

U.S. TREASURY BILL
DUE 12/31/81

12/31/81 INTEREST ON \$80,000. \$337.67 337.67

U.S. TREASURY BILL
DUE 09/02/82

09/02/82 INTEREST ON \$100,000. \$2,887.00 2,887.00

U.S. TREASURY BILL
DUE 12/02/82

12/02/82 INTEREST ON \$100,000. \$2,082.78 2,082.78

SCHEDULE A-2 (CONTINUED)

U.S. TREASURY BILL
DUE 1/20/83

12/29/82	INTEREST ON	\$40,000.	\$0.72	0.72
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U.S. TREASURY BILL
DUE 1/26/83

01/26/83	INTEREST ON	\$100,000.	\$287.78	287.78
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U.S. TREASURY BILL
DUE 2/24/83

02/24/83	INTEREST ON	\$70,000.	\$374.00	374.00
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U.S. TREASURY BILLS
DUE 3/24/83

12/22/83	INTEREST ON	\$35,000.	\$2,147.09	2,147.09
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U.S. TREASURY BILLS
DUE 3/31/83

03/31/83	INTEREST ON	\$70,000.	\$412.01	412.01
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U.S. TREASURY BILL
DUE 03/04/82

03/04/82	INTEREST ON	\$40,000.	\$661.33	
03/04/82	INTEREST ON	\$50,000.	711.67	1,373.00

U.S. TREASURY BILL
DUE 06/03/82

06/03/82	INTEREST ON	\$100,000.	\$3,122.00	3,122.00
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SCHEDULE A-2 (CONTINUED)

ADDITIONAL U.S. TREASURY
BILL INCOME-----
12/31/80 INCOME RECEIVED

\$2,020.43

2,020.43
-----BANKERS TRUST COMPANY
MONEY MARKET FUND

05/31/83	INCOME RECEIVED	\$136.37
06/30/83	INCOME RECEIVED	279.47
07/29/83	INCOME RECEIVED	276.99
08/31/83	INCOME RECEIVED	320.06
09/30/83	INCOME RECEIVED	280.58
10/01/83	INCOME RECEIVED	6.56
10/31/83	INCOME RECEIVED	293.13
11/30/83	INCOME RECEIVED	278.78
12/30/83	INCOME RECEIVED	361.35
01/31/84	INCOME RECEIVED	423.81
02/29/84	INCOME RECEIVED	247.06
03/30/84	INCOME RECEIVED	160.50
04/30/84	INCOME RECEIVED	173.31
05/31/84	INCOME RECEIVED	183.33
06/29/84	INCOME RECEIVED	177.65
07/31/84	INCOME RECEIVED	201.65
08/31/84	INCOME RECEIVED	200.92
09/28/84	INCOME RECEIVED	182.41
10/31/84	INCOME RECEIVED	208.75
11/30/84	INCOME RECEIVED	176.96
12/31/84	INCOME RECEIVED	90.00
03/29/85	INCOME RECEIVED	24.43
04/30/85	INCOME RECEIVED	259.55
05/31/85	INCOME RECEIVED	241.70
06/28/85	INCOME RECEIVED	204.79
07/31/85	INCOME RECEIVED	234.13
08/30/85	INCOME RECEIVED	215.76
09/30/85	INCOME RECEIVED	225.20
10/31/85	INCOME RECEIVED	226.57
11/29/85	INCOME RECEIVED	213.24
12/31/85	INCOME RECEIVED	236.60
01/31/86	INCOME RECEIVED	17.43
02/28/86	INCOME RECEIVED	6.16
03/31/86	INCOME RECEIVED	6.87

SCHEDULE A-2

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SCHEDULE A-2 (CONTINUED)

BANKERS TRUST COMPANY
MONEY MARKET FUND (CONTINUED)

04/30/86	INCOME RECEIVED	6.69	
05/30/86	INCOME RECEIVED	6.69	
06/30/86	INCOME RECEIVED	101.79	
07/31/86	INCOME RECEIVED	368.44	
08/29/86	INCOME RECEIVED	329.35	
09/30/86	INCOME RECEIVED	341.01	
10/31/86	INCOME RECEIVED	326.78	
11/28/86	INCOME RECEIVED	288.47	
12/31/86	INCOME RECEIVED	337.61	
01/30/87	INCOME RECEIVED	56.80	
02/27/87	INCOME RECEIVED	32.30	
03/31/87	INCOME RECEIVED	35.27	
04/30/87	INCOME RECEIVED	30.99	
05/29/87	INCOME RECEIVED	28.07	
06/30/87	INCOME RECEIVED	31.09	
07/31/87	INCOME RECEIVED	30.25	
08/31/87	INCOME RECEIVED	119.20	
09/30/87	INCOME RECEIVED	245.96	
10/30/87	INCOME RECEIVED	253.01	
11/30/87	INCOME RECEIVED	265.68	
12/31/87	INCOME RECEIVED	259.24	
01/29/88	INCOME RECEIVED	18.11	
02/29/88	INCOME RECEIVED	84.74	
03/31/88	INCOME RECEIVED	222.21	
04/29/88	INCOME RECEIVED	208.88	
05/31/88	INCOME RECEIVED	231.54	
06/30/88	INCOME RECEIVED	221.21	
07/29/88	INCOME RECEIVED	217.00	
08/31/88	INCOME RECEIVED	255.74	
09/30/88	INCOME RECEIVED	240.43	
10/31/88	INCOME RECEIVED	254.74	
11/30/88	INCOME RECEIVED	259.83	
12/30/88	INCOME RECEIVED	272.29	
01/31/89	INCOME RECEIVED	89.69	
02/28/89	INCOME RECEIVED	47.28	
03/31/89	INCOME RECEIVED	178.53	
04/28/89	INCOME RECEIVED	197.92	
			13,266.90

SCHEDULE A-2 (CONTINUED)

BIGHAM ENGLAR JONES & HOUSTON
MALPRACTICE INSURANCE

07/20/84	INCOME RECEIVED	\$666.12	666.12
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BOOK ROYALTIES

12/31/80	INCOME RECEIVED	\$187.00	187.00
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DICK CLARK HOLLYWOOD STARS

12/11/84	INCOME RECEIVED	\$328.00	328.00
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DOLLAR DRY DOCK
ACCOUNT #57302-9

12/31/80	INCOME RECEIVED	\$512.39	
12/31/81	INCOME RECEIVED	351.66	864.05

DOLLAR DRY DOCK
ACCOUNTS #36110 AND #36613-5

12/31/80	INCOME RECEIVED	\$4,864.05	4,864.05
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HOORAY FOR HOLLYWOOD

05/08/81	INCOME RECEIVED	\$1,089.23	1,089.23
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MISFITS

01/14/81	INCOME RECEIVED	\$12,135.38	
01/06/82	INCOME RECEIVED	6,172.29	
04/14/82	INCOME RECEIVED	1,472.36	
01/14/83	INCOME RECEIVED	32,680.63	
02/17/88	INCOME RECEIVED	5,072.41	57,533.07

SCHEDULE A-2 (CONTINUED)

RCA

11/09/81	INCOME RECEIVED	\$1,979.78	
05/04/82	INCOME RECEIVED	1,457.45	
11/09/82	INCOME RECEIVED	2,839.90	
05/06/83	INCOME RECEIVED	1,189.19	
12/07/83	INCOME RECEIVED	643.68	
05/10/84	INCOME RECEIVED	765.84	8,875.84

RECORD ROYALTIES

12/31/80	INCOME RECEIVED	\$7,880.00	7,880.00

ROGER RICHMAN AGENCY, INC.
MISCELLANEOUS ROYALTIES

12/31/82	INCOME RECEIVED	\$36,298.00	
03/31/83	INCOME RECEIVED	68,955.40	
06/30/83	INCOME RECEIVED	159,591.02	
06/30/83	INCOME RECEIVED	25,000.00	
09/30/83	INCOME RECEIVED	129,971.66	
09/30/83	INCOME RECEIVED	2,840.57	
12/31/83	INCOME RECEIVED	70,667.05	
12/31/83	INCOME RECEIVED	726.48	
03/31/84	INCOME RECEIVED	8,097.37	
06/30/84	INCOME RECEIVED	43,507.83	
09/30/84	INCOME RECEIVED	35,998.66	
12/31/84	INCOME RECEIVED	40,764.81	
03/31/85	INCOME RECEIVED	75,128.01	
03/31/85	INCOME RECEIVED	554.86	
06/30/85	INCOME RECEIVED	73,445.32	
09/30/85	INCOME RECEIVED	57,690.13	
12/31/85	INCOME RECEIVED	24,931.77	
03/31/86	INCOME RECEIVED	50,818.45	
06/30/86	INCOME RECEIVED	193,782.31	
09/30/86	INCOME RECEIVED	49,582.97	
09/30/86	INCOME RECEIVED	8,754.82	
12/31/86	INCOME RECEIVED	62,464.71	
12/31/86	INCOME RECEIVED	11,394.30	
03/31/87	INCOME RECEIVED	166,413.05	
03/31/87	INCOME RECEIVED	13,105.91	

SCHEDULE A-2 (CONTINUED)

 ROGER RICHMAN AGENCY, INC.
 MISCELLANEOUS ROYALTIES (CONTINUED)

03/31/87	INCOME RECEIVED	4,700.65	
06/30/87	INCOME RECEIVED	77,338.97	
06/30/87	INCOME RECEIVED	2,343.20	
09/30/87	INCOME RECEIVED	427,496.54	
12/31/87	INCOME RECEIVED	338,492.50	
12/31/87	INCOME RECEIVED	17,883.94	
03/31/88	INCOME RECEIVED	501,014.52	
06/30/88	INCOME RECEIVED	183,829.85	
06/30/88	INCOME RECEIVED	5,697.56	
09/30/88	INCOME RECEIVED	306,472.37	
12/31/88	INCOME RECEIVED	171,890.06	
12/31/88	INCOME RECEIVED	6,389.90	
03/31/89	INCOME RECEIVED	217,227.29	
03/31/89	INCOME RECEIVED	11,924.64	
03/31/89	INCOME RECEIVED	24,371.83	3,707,559.28

SOME LIKE IT HOT*

01/14/81	INCOME RECEIVED	\$28,438.87	
01/06/82	INCOME RECEIVED	49,558.51	
01/18/84	INCOME RECEIVED	27,030.47	
03/27/85	INCOME RECEIVED	36,433.86	
06/20/86	INCOME RECEIVED	70,629.13	
08/18/87	INCOME RECEIVED	46,128.61	
02/17/88	INCOME RECEIVED	35,927.11	
03/06/89	INCOME RECEIVED	24,476.10	318,622.66

TWENTIETH CENTURY FOX

06/08/81	INCOME RECEIVED	\$99.40	
08/09/83	INCOME RECEIVED	492.00	\$591.40

TOTAL

\$4,146,054.99

TOTAL SCHEDULE A-2

\$4,146,054.99

*SOME INCOME FROM THE MISFITS MAY BE INCLUDED UNDER SOME LIKE IT HOT.

SCHEDULE A-2

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SCHEDULE B

STATEMENT SHOWING ALL DECREASES RESULTING FROM
SALE OR OTHER DISPOSITION OF ASSETS

SALES AND REDEMPTIONS	PROCEEDS OR DISTRIBUTION VALUE	INVENTORY VALUE	DECREASE
U.S. TREASURY BILL DUE 10/2/80 10/02/80 \$50,000.	\$49,938.47	\$49,938.47	\$0.00
U.S. TREASURY BILL DUE 11/6/80 11/06/80 \$40,000.	39,697.78	39,697.78	0.00
U.S. TREASURY BILL DUE 03/12/81 03/13/81 \$10,000.	9,801.87	9,801.87	0.00
U.S. TREASURY BILL DUE 04/02/81 04/02/81 \$50,000.	49,359.03	49,359.03	0.00
U.S. TREASURY BILL DUE 07/02/81 07/02/81 \$75,000.	72,660.94	72,660.94	0.00
U.S. TREASURY BILL DUE 09/03/81 09/03/81 \$75,000.	73,220.31	73,220.31	0.00
U.S. TREASURY BILL DUE 11/05/81 11/05/81 \$75,000.	73,049.69	73,049.69	0.00
U.S. TREASURY BILL DUE 12/10/81 12/10/81 \$90,000.	89,141.50	89,141.50	0.00
U.S. TREASURY BILL DUE 12/31/81 12/31/81 \$80,000.	79,662.33	79,662.33	0.00

SCHEDULE B
PAGE 1

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SCHEDULE B (CONTINUED)

U.S. TREASURY BILL DUE 09/02/82				
09/02/82 \$100,000.	97,113.00	97,113.00		0.00
U.S. TREASURY BILL DUE 12/02/82				
12/02/82 \$100,000.	97,917.22	97,917.22		0.00
U.S. TREASURY BILL DUE 1/20/83				
12/29/82 \$40,000.	39,778.72	39,778.72		0.00
U.S. TREASURY BILL DUE 1/26/83				
01/26/83 \$100,000.	99,712.22	99,712.22		0.00
U.S. TREASURY BILL DUE 2/24/83				
02/24/83 \$70,000.	69,626.00	69,626.00		0.00
U.S. TREASURY BILLS DUE 3/24/83				
12/22/83 \$35,000.	34,804.79	34,804.79		0.00
U.S. TREASURY BILLS DUE 3/31/83				
03/31/83 \$70,000.	69,587.99	69,587.99		0.00
U.S. TREASURY BILL DUE 03/04/82				
03/04/82 \$40,000.	39,338.67	39,338.67		0.00
03/04/82 \$50,000.	49,288.33	49,288.33		0.00
U.S. TREASURY BILL DUE 06/03/82				
06/03/82 \$100,000.	96,878.00	96,878.00		0.00
BIGHAM, ENGLAR & JONES 07/20/84	25,000.00	25,000.00		0.00
DOLLAR DRY DOCK ACCOUNT #36110 12/31/80	41,065.50	41,065.50		0.00

SCHEDULE B (CONTINUED)

DOLLAR DRY DOCK
ACCOUNT #36613-5
12/31/80

47,127.54	47,127.54	0.00
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DOLLAR DRY DOCK
ACCOUNT #57302-9
04/21/81
01/14/82

9,300.00	9,300.00	0.00
2,735.94	2,735.94	0.00

TOTAL SALES AND REDEMPTIONS

\$1,355,805.84	\$1,355,805.84	\$0.00
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TOTAL SCHEDULE B

\$1,355,805.84	\$1,355,805.84	\$0.00
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SCHEDULE B
PAGE 3

MM-0000173

SCHEDULE C

STATEMENT SHOWING ALL PAYMENTS FOR
FUNERAL AND ADMINISTRATION EXPENSESADMINISTRATION EXPENSES
-----BANKERS TRUST COMPANY --
SERVICE CHARGES

05/12/81	CASH	\$4.00	
12/10/81	CASH	4.00	
04/12/82	CASH	3.00	
01/12/83	CASH	8.00	
03/10/83	CASH	8.00	
04/12/83	CASH	8.00	
07/13/83	CASH	8.00	
09/13/83	CASH	8.00	
10/13/83	CASH	8.00	
11/10/83	CASH	8.00	
12/12/83	CASH	8.00	
01/11/84	CASH	8.00	
02/09/84	CASH	8.00	
03/12/84	CASH	8.00	
04/11/84	CASH	3.00	
05/10/84	CASH	15.00	
06/12/84	CASH	15.00	
07/12/84	CASH	15.00	
09/13/84	CASH	15.00	
10/11/84	CASH	15.75	
11/14/84	CASH	15.00	
12/12/84	CASH	15.00	
01/12/87	CASH	15.00	
02/12/87	CASH	15.00	
03/12/87	CASH	15.25	
04/13/87	CASH	15.25	
05/12/87	CASH	15.00	\$283.25

LAWRENCE X. CUSACK, ESQ.
GUARDIAN AD LITEM
PER COURT ORDER

07/18/84	CASH	\$7,200.00	7,200.00
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IN ACCORDANCE WITH PARAGRAPH (25)
OF THE 1984 AGREEMENT

SCHEDULE C
PAGE 1

SCHEDULE C (CONTINUED)

FIREMAN'S FUND -- EXECUTOR'S
BOND

09/22/82 CASH	\$950.00	950.00
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FULTON ADJUSTMENT BUREAU --
EXECUTOR'S BOND

10/26/83 CASH	\$400.00	400.00
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HUFSTEDTER, MILLER, CARLSON &
BEARDSLEY, ESQS. -- LEGAL
SERVICES FOR ESTATE OF MARIANNE
KRIS

08/16/83 CASH	\$1,725.42	1,725.42
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ELMER S. HYDE, INC. --
EXECUTOR'S BOND

12/29/80 CASH	\$515.00	
07/15/81 CASH	400.00	
12/21/82 CASH	400.00	
12/29/82 CASH	515.00	
01/21/83 CASH	475.00	
01/13/84 CASH	400.00	
01/20/84 CASH	475.00	
09/18/84 CASH	400.00	
09/24/84 CASH	475.00	
09/24/84 CASH	1,030.00	
11/19/85 CASH	515.00	
11/21/85 CASH	475.00	
12/12/86 CASH	475.00	
12/12/86 CASH	400.00	
12/22/86 CASH	400.00	
12/21/87 CASH	800.00	
12/22/87 CASH	475.00	
12/22/88 CASH	875.00	9,500.00

INTERNAL REVENUE SERVICE --
FIDUCIARY INCOME TAX

10/04/83 CASH	\$540.00	
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SCHEDULE C
PAGE 2

SCHEDULE C (CONTINUED)

INTERNAL REVENUE SERVICE --
FIDUCIARY INCOME TAX (CONTINUED)

03/14/84	CASH	4.00	
04/03/86	CASH	48.00	592.00

E.J. LEFKOWITZ -- LEGAL FEES
AND DISBURSEMENTS

12/30/82	CASH	\$105.00	
07/20/84	CASH	3,000.00	
12/31/84	CASH	750.00	
12/31/84	CASH	3,500.00	
12/22/86	CASH	3,848.00	
12/16/87	CASH	4,068.70	
12/22/88	CASH	5,097.80	20,369.50

NATIONAL SURETY CORP. --
EXECUTOR'S BOND

02/11/81	CASH	\$475.00	475.00
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NAT RUBIN & CO. -- ACCOUNTING
SERVICES

01/27/81	CASH	\$6,000.00	
08/18/81	CASH	750.00	
04/15/82	CASH	676.60	
06/02/83	CASH	841.39	
03/14/84	CASH	823.85	
12/31/84	CASH	750.00	
12/31/84	CASH	1,000.00	
04/03/86	CASH	418.66	
04/02/87	CASH	475.44	
12/29/88	CASH	619.92	
12/29/88	CASH	650.00	13,005.86

NEW YORK STATE INCOME TAX
BUREAU -- FIDUCIARY INCOME TAXES

03/31/83	CASH	\$167.67-	
04/03/86	CASH	13.00	154.67-

SCHEDULE C (CONTINUED)

REMBAR & CURTIS -- MAILING
COSTS

05/07/81	CASH	\$316.42	316.42
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ROGER RICHMAN COMMISSIONS

12/31/82	CASH	\$12,704.30	
03/31/83	CASH	24,134.39	
06/30/83	CASH	55,856.83	
06/30/83	CASH	6,250.00	
09/30/83	CASH	45,490.08	
12/31/83	CASH	24,733.47	
03/31/84	CASH	2,834.07	
06/30/84	CASH	15,227.74	
09/30/84	CASH	12,599.53	
12/31/84	CASH	14,267.68	
03/31/85	CASH	26,294.80	
06/30/85	CASH	25,705.86	
09/30/85	CASH	20,191.54	
12/31/85	CASH	8,726.11	
03/31/86	CASH	17,786.45	
06/30/86	CASH	67,823.80	
09/30/86	CASH	17,354.03	
09/30/86	CASH	1,750.96	
12/31/86	CASH	21,862.64	
12/31/86	CASH	2,278.86	
03/31/87	CASH	58,244.56	
03/31/87	CASH	3,561.31	
06/30/87	CASH	27,068.63	
06/30/87	CASH	914.39	
09/30/87	CASH	149,623.78	
12/31/87	CASH	118,472.37	
12/31/87	CASH	4,470.98	
03/31/88	CASH	175,355.08	
06/30/88	CASH	64,340.44	
06/30/88	CASH	1,753.09	
09/30/88	CASH	107,265.32	
12/31/88	CASH	60,161.52	
12/31/88	CASH	1,596.40	
03/31/89	CASH	76,029.56	
03/31/89	CASH	2,981.16	
03/31/89	CASH	6,092.95	1,281,804.68

SCHEDULE C (CONTINUED)

ROGER RICHMAN EXPENSES

12/31/82	CASH	\$5,915.50	
03/31/83	CASH	8,927.23	
06/30/83	CASH	1,500.00	
09/30/83	CASH	1,500.00	
12/31/83	CASH	6,750.00	
03/31/84	CASH	5,074.75	
06/30/84	CASH	2,072.13	
09/30/84	CASH	4,450.33	
12/31/84	CASH	1,500.00	
03/31/85	CASH	1,500.00	
06/30/85	CASH	1,500.00	
09/30/85	CASH	1,500.00	
12/31/85	CASH	1,500.00	
03/31/86	CASH	1,500.00	
06/30/86	CASH	1,500.00	
09/30/86	CASH	9,100.00	
12/31/86	CASH	6,062.09	
03/31/87	CASH	1,500.00	
06/30/87	CASH	10,559.70	
09/30/87	CASH	2,243.39	
12/31/87	CASH	43,887.48	
03/31/88	CASH	30,369.72	
06/30/88	CASH	2,652.40	
09/30/88	CASH	6,980.51	
12/31/88	CASH	17,744.15	
03/31/89	CASH	17,632.05	195,421.43

ROMAGOSA INTERNATIONAL
INTERNATIONAL COMMISSIONS

06/30/83	CASH	\$6,250.00	6,250.00
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SURROGATE'S COURT, NEW YORK
COUNTY

08/14/80	CASH	\$600.00	
06/07/82	CASH	4.00	604.00

TORKIN, MANES & COHEN, ESQS.
LEGAL FEES

07/21/80	CASH	\$446.00	446.00
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SCHEDULE C (CONTINUED)

TOTAL ADMINISTRATION EXPENSES	\$1,539,188.89

TOTAL SCHEDULE C	\$1,539,188.89

SCHEDULE C
PAGE 6

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SCHEDULE C-1**STATEMENT OF UNPAID ADMINISTRATION EXPENSES****STROOCK & STROOCK & LAVAN -- LEGAL FEES****\$ 12,000.00****SCHEDULE C-1**

SCHEDULE D

STATEMENT SHOWING ALL CREDITORS' CLAIMS

1. CLAIMS PRESENTED, ALLOWED, PAID
AND CREDITED AND APPEARING IN
THE SUMMARY STATEMENT

NONE

3. CLAIMS PRESENTED BUT REJECTED,
THE DATE OF AND THE REASON FOR
SUCH REJECTION

NONE

3. CLAIMS PRESENTED BUT REJECTED,
THE DATE OF AND THE REASON FOR
SUCH REJECTION

NONE

4. CONTINGENT AND POSSIBLE CLAIMS

NONE

SCHEDULE D
PAGE 1

MM-0000181

SCHEDULE D (CONTINUED)

**5. PERSONAL CLAIMS REQUIRING
APPROVAL BY THE COURT, PURSUANT
TO SCPA 1805**

NONE

**SCHEDULE D
PAGE 2**

SCHEDULE E

STATEMENT SHOWING ALL MONEYS PAID AND PROPERTY DELIVERED
TO OR FOR THE ACCOUNT OF THE BENEFICIARIES

MARKET VALUE
AS OF DATE
OF DISTRIBUTION

MAY REIS -- BEQUEST UNDER
CLAUSE SIXTH (A) OF THE WILL

12/29/80	CASH	\$18,750.00	
12/28/81	CASH	11,250.00	
12/21/82	CASH	10,000.00	
	TOTAL TO BENEFICIARY		\$40,000.00

ESTATE OF MARIANNE KRIS --
BEQUEST UNDER CLAUSE SIXTH (B)
OF THE WILL

12/29/80	CASH	\$14,000.00
12/29/81	CASH	8,437.50
12/21/82	CASH	14,500.00
12/31/82	CASH	4,419.55
04/15/83	CASH	7,968.59
05/16/83	CASH	1,004.85
07/08/83	CASH	20,000.00
07/11/83	CASH	8,683.56

SCHEDULE E
PAGE 1

SCHEDULE E (CONTINUED)

ESTATE OF MARIANNE KRIS --
BEQUEST UNDER CLAUSE SIXTH (B)
OF THE WILL (CONTINUED)

10/17/83	CASH	21,455.37	
12/22/83	CASH	8,925.00	
01/19/84	CASH	9,977.61	
02/02/84	CASH	5,000.00	
03/31/84	CASH	47.14	
06/30/84	CASH	6,551.99	
09/30/84	CASH	4,737.20	
12/26/84	CASH	2,750.00	
12/31/84	CASH	6,249.28	
03/31/85	CASH	11,833.30	
03/31/85	CASH	138.71	
06/30/85	CASH	11,559.87	
09/30/85	CASH	8,999.65	
12/16/85	CASH	9,123.25	
12/31/85	CASH	3,676.41	
03/31/86	CASH	7,882.99	
06/30/86	CASH	31,114.65	
09/30/86	CASH	7,533.20	
12/22/86	CASH	16,709.25	

TOTAL TO BENEFICIARY			253,278.92

SCHEDULE E
PAGE 2

SCHEDULE E (CONTINUED)

LEE STRASBERG AND ESTATE OF
LEE STRASBERG -- BEQUEST UNDER
CLAUSE SIXTH (C) OF THE WILL

12/29/80	CASH	\$42,250.00
12/29/81	CASH	25,312.50
12/21/82	CASH	43,500.00
12/31/82	CASH	13,258.65
04/15/83	CASH	23,905.78
05/16/83	CASH	3,014.56
07/08/83	CASH	50,000.00
07/11/83	CASH	36,050.63
10/17/83	CASH	64,366.78
12/22/83	CASH	26,775.00
01/19/84	CASH	29,932.45
02/02/84	CASH	15,000.00
03/31/84	CASH	141.41
06/30/84	CASH	19,655.97
09/30/84	CASH	14,211.60
12/26/84	CASH	8,250.00
12/31/84	CASH	18,747.85
03/31/85	CASH	35,499.91
03/31/85	CASH	416.14
06/30/85	CASH	34,679.59

SCHEDULE E
PAGE 3

SCHEDULE E (CONTINUED)

LEE STRASBERG AND ESTATE OF
LEE STRASBERG -- BEQUEST UNDER
CLAUSE SIXTH (C) OF THE WILL (CONTINUED)

09/30/85	CASH	26,998.94	
12/16/85	CASH	27,367.75	
12/31/85	CASH	11,029.24	
03/31/86	CASH	23,648.99	
06/30/86	CASH	93,343.88	
09/30/86	CASH	22,599.59	
12/22/86	CASH	50,127.75	
12/31/86	CASH	32,741.56	
03/31/87	CASH	90,685.31	
06/30/87	CASH	30,854.59	
09/30/87	CASH	206,722.02	
12/27/87	CASH	30,832.50	
12/31/87	CASH	142,159.20	
03/31/88	CASH	221,467.29	
06/30/88	CASH	90,586.11	
09/30/88	CASH	144,169.90	
12/29/88	CASH	26,977.50	
01/08/89	CASH	74,083.36	
03/31/89	CASH	113,091.13	
TOTAL TO BENEFICIARY		-----	1,964,455.43

SCHEDULE E
PAGE 4

SCHEDULE E (CONTINUED)

ANNA FREUD CENTRE -- SUCCESSOR
TO ESTATE OF MARIANNE KRIS --
BEQUEST UNDER CLAUSE SIXTH (B)
OF THE WILL

12/31/86	CASH	\$10,913.86	
03/31/87	CASH	30,228.44	
06/30/87	CASH	10,284.86	
09/30/87	CASH	68,907.35	
12/27/87	CASH	10,277.50	
12/31/87	CASH	47,386.41	
03/31/88	CASH	73,822.43	
06/30/88	CASH	30,195.37	
09/30/88	CASH	48,056.64	
12/29/88	CASH	8,992.50	
01/08/89	CASH	24,694.45	
03/31/89	CASH	37,697.01	

TOTAL TO BENEFICIARY			401,456.82

BERNICE MIRACLE, PERSONAL
REPRESENTATIVE OF
GLADYS BAKER

01/25/84	PURSUANT TO PARAGRAPH 17 OF SETTLEMENT AGREEMENT	\$25,000.00	
07/17/84	PURSUANT TO PARAGRAPH 16(A) OF SETTLEMENT AGREEMENT	11,811.02	

TOTAL TO BENEFICIARY			36,811.02

SCHEDULE E
PAGE 5

SCHEDULE E (CONTINUED)

MALA POWERS, EXECUTRIX OF THE
ESTATE OF XENIA J. CHEKHOV

07/17/84 PURSUANT TO PARAGRAPH 16(B)
OF SETTLEMENT AGREEMENT

\$3,188.98

TOTAL TO BENEFICIARY

3,188.98

TOTAL SCHEDULE E

\$2,699,191.17

SCHEDULE E
PAGE 6

MM-0000188

SCHEDULE E-1

STATEMENT SHOWING MANNER IN WHICH MONEYS OF THE ESTATE
WERE FROM TIME TO TIME INVESTED AND ALL CHANGES IN THE INVESTMENTSINVENTORY
VALUEU.S. TREASURY BILL
DUE 10/2/80

09/23/80	\$50,000.
10/02/80	50,000.

PURCHASED
REDEEMED - SEE SCH. B

\$49,938.47
49,938.47-

U.S. TREASURY BILL
DUE 11/6/80

10/02/80	\$40,000.
11/06/80	40,000.

PURCHASED
REDEEMED - SEE SCH. B

\$39,697.78
39,697.78-

U.S. TREASURY BILL
DUE 03/12/81

01/06/81	\$10,000.
03/13/81	10,000.

PURCHASED
REDEEMED - SEE SCH. B

\$9,801.87
9,801.87-

U.S. TREASURY BILL
DUE 04/02/81

02/26/81	\$50,000.
04/02/81	50,000.

PURCHASED
REDEEMED - SEE SCH. B

\$49,359.03
49,359.03-

U.S. TREASURY BILL
DUE 07/02/81

04/08/81	\$75,000.
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PURCHASED

\$72,660.94

SCHEDULE E-1
PAGE 1

SCHEDULE E-1 (CONTINUED)

U.S. TREASURY BILL
DUE 07/02/81 (CONTINUED)-----
07/02/81 75,000.

REDEEMED - SEE SCH. B

72,660.94-

-----U.S. TREASURY BILL
DUE 09/03/81-----
07/02/81 \$75,000.
09/03/81 75,000.

PURCHASED

\$73,220.31

REDEEMED - SEE SCH. B

73,220.31-

-----U.S. TREASURY BILL
DUE 11/05/81-----
09/03/81 \$75,000.
11/05/81 75,000.

PURCHASED

\$73,049.69

REDEEMED - SEE SCH. B

73,049.69-

-----U.S. TREASURY BILL
DUE 12/10/81-----
11/09/81 \$90,000.
12/10/81 90,000.

PURCHASED

\$89,141.50

REDEEMED - SEE SCH. B

89,141.50-

-----U.S. TREASURY BILL
DUE 12/31/81-----
12/15/81 \$80,000.
12/31/81 80,000.

PURCHASED

\$79,662.33

REDEEMED - SEE SCH. B

79,662.33-

-----U.S. TREASURY BILL
DUE 09/02/82-----
06/03/82 \$100,000.

PURCHASED

\$97,113.00

SCHEDULE E-1 (CONTINUED)

U.S. TREASURY BILL
DUE 09/02/82 (CONTINUED)

09/02/82 100,000.

REDEEMED - SEE SCH. B

97,113.00-

U.S. TREASURY BILL
DUE 12/02/82

09/01/82 \$100,000.

12/02/82 100,000.

PURCHASED

REDEEMED - SEE SCH. B

\$97,917.22

97,917.22-

U.S. TREASURY BILL
DUE 1/20/83

12/20/82 \$40,000.

12/29/82 40,000.

PURCHASED

REDEEMED - SEE SCH. B

\$39,778.72

39,778.72-

U.S. TREASURY BILL
DUE 1/26/83

12/02/82 \$100,000.

01/26/83 100,000.

PURCHASED

REDEEMED - SEE SCH. B

\$99,712.22

99,712.22-

U.S. TREASURY BILL
DUE 2/24/83

01/28/83 \$70,000.

02/24/83 70,000.

PURCHASED

REDEEMED - SEE SCH. B

\$69,626.00

69,626.00-

U.S. TREASURY BILLS
DUE 3/24/83

02/22/83 \$35,000.

PURCHASED

\$34,804.79

SCHEDULE E-1 (CONTINUED)

U.S. TREASURY BILLS
DUE 3/24/83 (CONTINUED)

12/22/83 35,000.

SOLD - SEE SCH. B

34,804.79-

U.S. TREASURY BILLS
DUE 3/31/83

02/28/83 \$70,000.

PURCHASED

\$69,587.99

03/31/83 70,000.

REDEEMED - SEE SCH. B

69,587.99-

U.S. TREASURY BILL
DUE 03/04/82

01/04/82 \$40,000.

PURCHASED

\$39,338.67

01/13/82 50,000.

PURCHASED

49,288.33

03/04/82 \$90,000.
40,000.

ON HAND

\$88,627.00

REDEEMED - SEE SCH. B

39,338.67-

03/04/82 \$50,000.
50,000.

ON HAND

\$49,288.33

REDEEMED - SEE SCH. B

49,288.33-

U.S. TREASURY BILL
DUE 06/03/82

03/04/82 \$100,000.

PURCHASED

\$96,878.00

06/03/82 100,000.

REDEEMED - SEE SCH. B

96,878.00-

BIGHAM, ENGLAR & JONES

07/20/84

RECD. - SEE SCH. A

\$25,000.00

07/20/84

CASH RECEIVED

25,000.00-

SCHEDULE E-1 (CONTINUED)

DOLLAR DRY DOCK
ACCOUNT #36110
-----07/01/80
12/31/80RECD. - SEE SCH. A
REDEEMED - SEE SCH. B\$41,065.50
41,065.50-

-----DOLLAR DRY DOCK
ACCOUNT #36613-5
-----07/01/80
12/31/80RECD. - SEE SCH. A
REDEEMED - SEE SCH. B\$47,127.54
47,127.54-

-----DOLLAR DRY DOCK
ACCOUNT #57302-9
-----07/01/80
04/21/81RECD. - SEE SCH. A
REDEEMED - SEE SCH. B\$12,035.94
9,300.00-

01/14/82

ON HAND
REDEEMED - SEE SCH. B\$2,735.94
2,735.94-

EXHIBIT 1

CHRONOLOGICAL LISTING OF
ALL PURCHASES SHOWN ABOVE

PURCHASES		PURCHASE PRICE
-----		-----
09/23/80	\$50,000. U.S. TREASURY BILL DUE 10/2/80	\$49,938.47
10/02/80	\$40,000. U.S. TREASURY BILL DUE 11/6/80	39,697.78
01/06/81	\$10,000. U.S. TREASURY BILL DUE 03/12/81	9,801.87
02/26/81	\$50,000. U.S. TREASURY BILL DUE 04/02/81	49,359.03
04/08/81	\$75,000. U.S. TREASURY BILL DUE 07/02/81	72,660.94
07/02/81	\$75,000. U.S. TREASURY BILL DUE 09/03/81	73,220.31
09/03/81	\$75,000.. U.S. TREASURY BILL DUE 11/05/81	73,049.69
11/09/81	\$90,000. U.S. TREASURY BILL DUE 12/10/81	89,141.50
12/15/81	\$80,000. U.S. TREASURY BILL DUE 12/31/81	79,662.33

EXHIBIT 1
PAGE 1

EXHIBIT 1 (CONTINUED)

01/04/82	\$40,000. U.S. TREASURY BILL DUE 03/04/82	39,338.67	
01/13/82	\$50,000. U.S. TREASURY BILL DUE 03/04/82	49,288.33	
03/04/82	\$100,000. U.S. TREASURY BILL DUE 06/03/82	96,878.00	
06/03/82	\$100,000. U.S. TREASURY BILL DUE 09/02/82	97,113.00	
09/01/82	\$100,000. U.S. TREASURY BILL DUE 12/02/82	97,917.22	
12/02/82	\$100,000. U.S. TREASURY BILL DUE 1/26/83	99,712.22	
12/20/82	\$40,000. U.S. TREASURY BILL DUE 1/20/83	39,778.72	
01/28/83	\$70,000. U.S. TREASURY BILL DUE 2/24/83	69,626.00	
02/22/83	\$35,000. U.S. TREASURY BILLS DUE 3/24/83	34,804.79	
02/28/83	\$70,000. U.S. TREASURY BILLS DUE 3/31/83	69,587.99	\$1,230,576.86
		-----	-----
TOTAL EXHIBIT 1			\$1,230,576.86

EXHIBIT 1
PAGE 2

SCHEDULE F

STATEMENT SHOWING ALL PROPERTY OF THE ESTATE REMAINING
ON HAND THE LAST DAY OF THIS ACCOUNT

	INVENTORY VALUE	MARKET VALUE AS OF 04/29/89
04/29/89 MISCELLANEOUS ROYALTY INTERESTS	\$0.00	UNDETERMINED
04/29/89 CASH	33,904.18	33,904.18
TOTAL SCHEDULE F	\$33,904.18	IN EXCESS OF \$33,904.18

SCHEDULE F

SCHEDULE G

STATEMENT OF INTERESTED PARTIES

<u>Name and Address</u>	<u>Relationship</u>	<u>Interest</u>
Anna Strasberg 135 Central Park West New York, NY 10023	None	Administrator, c.t.a. of the estate of Marilyn Monroe; Executor of the estate of Lee Strasberg, beneficiary of 75% of Decedent's residuary estate
The Anna Freud Center for the Psychoanalytic Study and Treatment of Children 20 Maresfield Gardens Hampstead, London N.W. 3 SH England	None	Appointee of 25% of Decedent's residuary estate in accordance with the Will of Dr. Marianne Kris
Anton O. Kris, M.D. 37 Philbrick Road Brookline, Mass. 02146	None	Executor of the estate of Marianne Kris, deceased 25% residuary beneficiary of Decedent's estate
Anna K. Wolff, M.D. 10 Channing Street Cambridge, Mass. 02138	None	Executor of the estate of Marianne Kris, deceased 25% residuary beneficiary of Decedent's estate

SCHEDULE G (CONTINUED)

The Attorney General
of the State of
New York
120 Broadway
New York, N.Y.

None

On behalf of
The Anna Freud
Center for the
Psychoanalytic
Study and
Treatment of
Children

The records of this court have been searched for powers of attorney, assignments, exercises of powers of appointment and encumbrances made and executed by any of the persons interested in or entitled to a share of the estate. The only such power of attorney, assignment, exercise of a power of appointment or encumbrance having been disclosed by such search is the appointment by Dr. Marianne Kris in her Will dated June 8, 1976 of her 25% interest in Decedent's residuary estate to Hampstead Child-Therapy Clinic of London, England, now known as The Anna Freud Center for the Psychoanalytic Study and Treatment of Children. The accounting parties have no knowledge of the execution of any other such power of attorney or assignment or exercise of a power of appointment not so filed and recorded.

May Reis, a beneficiary of the lesser of Forty Thousand (\$40,000) Dollars or Twenty-Five (25%) Percent of Decedent's residuary estate, died on October 20, 1987. Attorneys for the petitioner have searched the Court records and have found no appointment of an Executor or Administrator of her estate.

SCHEDULE G (CONTINUED)

The records indicate that May Reis received Forty Thousand (\$40,000) Dollars from Decedent's estate. The petitioner's attorneys will endeavor to establish proof to that effect. Therefore, neither May Reis nor a representative of her estate is named as an interested party at this time.

As noted in the accompanying petition of Marjorie M. Frosch, Aaron R. Frosch filed an account of his proceedings as Executor of Decedent's estate for the period from August 5, 1962 to June 30, 1980. Several parties to that accounting interposed objections to the accounting. The parties eventually resolved all disputes as to the accounting pursuant to a 1984 Settlement Agreement, a copy of which is attached to Marjorie M. Frosch's petition as Exhibit B. In accordance with the terms of the 1984 Agreement, Aaron R. Frosch was directed to make certain payments from non-estate assets to the following persons or entities who are not listed above: the law firm of Dornbush, Mensch and Mandelstam; Irving P. Seidman, Esq.; Bernice Miracle, Personal Representative of Gladys Baker; Lawrence X. Cusack, Esq., guardian ad litem; and Marla Powers, Executor of the Estate of Xenina J. Cherhov. As reflected in Schedule J of this accounting, Aaron R. Frosch made all of the payments required under the Agreement. Hence, your petitioner has not named such persons as parties to this accounting proceeding.

SCHEDULE I

STATEMENT SHOWING COMPUTATION OF COMMISSIONS

Marjorie M. Frosch, Executor of the estate of Aaron R. Frosch, will not seek to recover commissions for the services of Aaron R. Frosch, as Executor of the estate of Marilyn Monroe. Notwithstanding the foregoing, if the estate of the deceased Executor is surcharged for any matter or thing in connection with Aaron R. Frosch's transactions as Executor of the estate of Marilyn Monroe, or if Marjorie M. Frosch, as Executor of the estate of Aaron R. Frosch, or her successor, settles any claim therefor, or if the legal fees payable to the attorneys for the estate of Aaron R. Frosch in connection with this accounting are not approved in full by the Court, Marjorie M. Frosch, as Executor of the estate of Aaron R. Frosch, will assert a claim for commissions for Aaron R. Frosch's services as such fiduciary, to the extent of such surcharge or amount paid in settlement thereof or the amount of legal fees denied and any expenses personally paid by her in connection with the defense or settlement of any such claim or surcharge or denial of legal fees.

SCHEDULE J

STATEMENT OF PERTINENT FACTS

PAYMENTS MADE OUTSIDE OF ESTATE ASSETS
IN ACCORDANCE WITH
SETTLEMENT AGREEMENT DATED JULY 19, 1984

DR. ANTON KRIS AND DR. ANNA WOLFF,
CO-EXECUTORS OF THE ESTATE OF DR.
MARIANNE KRIS

1/19/84	PURSUANT TO PARAGRAPHS 1 AND 3 OF SETTLEMENT AGREEMENT	\$ 86,000.00
	INTEREST	\$ 2,291.14
	TOTAL TO BENEFICIARY	<u>\$ 88,291.14</u>

DORNBUSH, MENSCH AND MANDELSTAM

7/19/84	PURSUANT TO PARAGRAPH 2 OF SETTLEMENT AGREEMENT	\$ 58,000.00
	INTEREST	\$ 1,544.53
	TOTAL TO BENEFICIARY	<u>\$ 59,544.53</u>

ANNA STRASBERG, EXECUTRIX OF THE
ESTATE OF LEE STRASBERG

7/19/84	PURSUANT TO PARAGRAPHS 5 AND 7 OF SETTLEMENT AGREEMENT	\$117,750.00
	INTEREST	\$ 3,137.36
	TOTAL TO BENEFICIARY	<u>\$120,887.36</u>

IRVING P. SEIDMAN, ESQ.

7/19/84 PURSUANT TO PARAGRAPH 6 OF
SETTLEMENT AGREEMENT

\$ 15,000.00

INTEREST

\$ 399.66

TOTAL TO BENEFICIARY

\$ 15,399.66

BERNICE MIRACLE, PERSONAL
REPRESENTATIVE OF
GLADYS BAKER

7/19/84 PURSUANT TO PARAGRAPHS 18
AND 20 OF THE SETTLEMENT
AGREEMENT

\$ 50,155.12

INTEREST

\$ 1,334.23

TOTAL TO BENEFICIARY

\$ 51,489.35

LAWRENCE X. CUSACK, ESQ.
GUARDIAN AD LITEM

7/19/84 PURSUANT TO PARAGRAPH 24
OF SETTLEMENT AGREEMENT

\$ 5,600.00

INTEREST

\$ 148.92

TOTAL TO BENEFICIARY

\$ 5,748.92

MARLA POWERS, EXECUTRIX OF THE
ESTATE OF XENINA J. CHEKHOV

PURSUANT TO PARAGRAPH 22
OF SETTLEMENT AGREEMENT

\$ 27,000.00

INTEREST

\$ 540.33

TOTAL TO BENEFICIARY

\$ 27,540.33

AARON R. FROSCH

7/19/84 INTEREST PURSUANT TO
PARAGRAPH 17 OF
SETTLEMENT AGREEMENT

\$ 666.12

TOTAL TO BENEFICIARY

\$ 666.12

RECAPITULATIONPROOF OF SECURITIES

INVENTORY VALUE OF SECURITIES - SCHEDULE A	\$125,228.98	
INVENTORY VALUE OF SECURITIES - SCHEDULE A-2	0.00	
COST OF SECURITIES PURCHASED	1,230,576.86	
INVENTORY VALUE OF SECURITIES EXCHANGED	0.00	
	<u>1,355,805.84</u>	
GROSS INCREASES FROM SCHEDULE A-1	0.00	
	<u>0.00</u>	
TOTAL SECURITY CHARGES		\$1,355,805.84
PROCEEDS FROM SALES, ETC.	\$1,355,805.84	
INVENTORY VALUE OF SECURITIES EXCHANGED	0.00	
MARKET VALUE OF SECURITIES DISTRIBUTED	0.00	
	<u>0.00</u>	
	<u>1,355,805.84</u>	
GROSS DECREASES FROM SCHEDULE B	0.00	
	<u>0.00</u>	
TOTAL SECURITY CREDITS		<u>1,355,805.84</u>
INVENTORY VALUE OF SECURITIES ON HAND 04/29/89		<u>\$0.00</u>

RECAPITULATION

PAGE 1

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RECAPITULATION (CONTINUED)PROOF OF CASH

CASH FROM SCHEDULE A	\$1,000.27	
CASH FROM SCHEDULE A-2	4,146,054.99	
PROCEEDS FROM SALES, ETC.	1,355,805.84	
	<u> </u>	
TOTAL CASH CHARGES		\$5,502,861.10
COST OF SECURITIES PURCHASED	\$1,230,576.86	
FUNERAL AND ADMINISTRATION EXPENSES FROM SCHEDULE C	1,539,188.89	
CREDITORS' CLAIMS PAID FROM SCHEDULE D	0.00	
DISTRIBUTIONS FROM SCHEDULE E	2,699,191.17	
	<u> </u>	
TOTAL CASH CREDITS		5,468,956.92
		<u> </u>
CASH HELD 04/29/89		\$33,904.18
		<u> </u>
		<u> </u>

RECAPITULATION
PAGE 2

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